

Confidential Bequest Intention Form

This form is non-binding and does not constitute a legal promise of any future donation to United Coalition for Animals (UCAN). We understand that bequests are revocable and that your estate plans may change at any time.

In order to support the mission of UCAN, I have included UCAN as beneficiary of my estate plan. Please check all that apply:

- Will or Living Trust
- Retirement account(s)
- Life Insurance policy(ies)
- Financial or investment account(s)
- Charitable Trust
- I have named UCAN as a secondary (or contingent) beneficiary to receive a gift in the event of the prior death of a partner, family member or friend.
- Other, please describe: _____

My gift is stated as:

A specific dollar amount: \$ _____

A percentage gift: _____%

A specific bequest*: (i.e. stocks, real estate, etc.) _____

My gift is in honor or memory of: _____

UCAN may recognize my gift publicly after my death: _____ Agree _____ Disagree

Name: (Please Print) _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Email: _____ **Phone:** _____

Signature: _____ **Date:** _____

When your plans are finalized, please complete this form and mail to: United Coalition for Animals, Planned Giving, 2830 Colerain Avenue, Cincinnati, Ohio 45225

Information for your attorney or financial advisor:

UCAN Tax ID number: 30-0024366

Tax Status/Relationship: Ohio nonprofit, 501(c)(3) corporation

If you have any questions, please call us at (513) 762-0144 or email mcorwin@ucancincinnati.org.

THANK YOU!